

**R. Stahl AG: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution**



THE STRONGEST LINK.

R. Stahl AG

29.08.2019 / 10:49

Dissemination of a Voting Rights Announcement transmitted by DGAP - a service of EQS Group AG. The issuer is solely responsible for the content of this announcement.

**Notification of Major Holdings**

**1. Details of issuer**

Name:	R. Stahl AG
Street:	Am Bahnhof 30
Postal code:	74638
City:	Waldenburg Germany
Legal Entity Identifier (LEI):	5299001GNOTPZ0J9QN67

**2. Reason for notification**

<input type="checkbox"/>	Acquisition/disposal of shares with voting rights
<input type="checkbox"/>	Acquisition/disposal of instruments
<input type="checkbox"/>	Change of breakdown of voting rights
<input checked="" type="checkbox"/>	Other reason: Voluntary group notification with a threshold crossed/reached at subsidiary level

**3. Details of person subject to the notification obligation**

Legal entity: RAG-Stiftung
City of registered office, country: Essen, Germany

**4. Names of shareholder(s)**

holding directly 3% or more voting rights, if different from 3.

RSBG SE
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**5. Date on which threshold was crossed or reached:**

27 Aug 2019
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**6. Total positions**

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	Total of both in % (7.a. + 7.b.)	Total number of voting rights pursuant to Sec. 41 WpHG
New	14.25 %	0.00 %	14.25 %	6440000
Previous notification	10.08 %	n/a %	n/a %	/

**7. Details on total positions**

**a. Voting rights attached to shares (Sec. 33, 34 WpHG)**

ISIN	Absolute		In %	
	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)
DE000A1PHBB5	0	917951	0.00 %	14.25 %
<b>Total</b>	917951		14.25 %	

**b.1. Instruments according to Sec. 38 (1) no. 1 WpHG**

Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	Voting rights in %
				%
				%
		<b>Total</b>		%

**b.2. Instruments according to Sec. 38 (1) no. 2 WpHG**

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
					%
					%
			<b>Total</b>		%

**8. Information in relation to the person subject to the notification obligation**

<input type="checkbox"/>	Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.).
<input checked="" type="checkbox"/>	Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

Name	% of voting rights (if at least 3% or more)	% of voting rights through instruments (if at least 5% or more)	Total of both (if at least 5% or more)
RAG-Stiftung	%	%	%
RSBG SE	14.25 %	%	14.25 %

**9. In case of proxy voting according to Sec. 34 para. 3 WpHG**

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

Proportion of voting rights	Proportion of instruments	Total of both
%	%	%

**10. Other explanatory remarks:**

The shares were held by RAG-Stiftung Beteiligungsgesellschaft mbH. This company was merged into the RSBG SE for admission (§ 2 No. 1 UmwG). The merger was registered in the commercial register of RSBG SE on August 27, 2019.

Date

28 Aug 2019

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 Am Bahnhof 30  
 74638 Waldenburg  
 Germany  
 Internet: [www.r-stahl.com](http://www.r-stahl.com)

End of News

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